

Name

Telephone

**Skattestyrelsen**  
**Nykøbingvej 76**  
**Bygning 45**  
**4990 Sakskøbing**  
**Denmark**

**Deadline 22 January the year after the income year**  
**Auditor's statement enclosed**

Determination under sections 23(2) and 23a of the Danish Pension Investment Return Tax Act (*Pensionsafkastbeskatningsloven (PAL)*) for pension schemes in banks, credit institutions and capital pension funds or tax liability terminated in the income year

		<u>Field</u>	Whole kroner
<b>Pension savings accounts under sections 12, 12 A or 13 of PBL as well as pension accounts under section 42 of PBL, see section 1(1), paras (1) and (2) of PAL</b>	Tax base prior to reduction under section 10(1) of PAL	<u>101</u>	
	Reduction under section 10(1) of PAL	<u>102</u>	-
	Tax base	<u>103</u>	
	Negative tax base at the time of termination for possible disbursement	<u>178</u>	
<b>Annuity savings accounts under sections 11 A, 15 A and 15 B of PBL, see section 11 A of PBL, cf. section 1(1), para (1) of PAL</b>	Tax base prior to reduction under section 10(1) of PAL	<u>201</u>	
	Reduction under section 10(1) of PAL	<u>202</u>	-
	Tax base	<u>203</u>	
	Negative tax base at the time of termination for possible disbursement	<u>278</u>	
<b>Pension accounts under section 51 of PBL and similar tax-privileged personal pension accounts established before 2 June 1998, see section 1(1), para (3) of PAL</b>	Tax base prior to reduction under section 10(1) of PAL	<u>301</u>	
	Reduction under section 10(1) of PAL	<u>302</u>	-
	Tax base	<u>303</u>	
	Negative tax at the time of termination for possible disbursement	<u>378</u>	
<b>Index-linked accounts under section 15 of PBL, see section 1(1), para (1) of PAL</b>	Tax base prior to reduction under section 10(1) of PAL	<u>401</u>	
	Reduction under section 10(1) of PAL	<u>402</u>	-
	Tax base	<u>403</u>	
<b>Determination of tax for the year</b>	Tax for the year in respect of pension savings accounts under sections 12, 12 A or 13 of PBL as well as pension accounts under section 42 of PBL, see section 1(1), paras (1) and (2) of PAL	<u>801</u>	
	Tax for the year in respect of annuity savings accounts under sections 11 A, 15 A and 15 B of PBL, see section 11 A of PBL, cf. section 1(1), para (1) of PAL	<u>811</u>	
	Tax for the year in respect of pension accounts under section 51 of PBL and similar tax-privileged personal pension accounts established before 2 June 1998, see section 1(1), para (3) of PAL	<u>821</u>	
	Tax for the year in respect of index-linked accounts under section 15 of PBL, see section 1(1), para (1) of PAL	<u>831</u>	
	Tax for the year before offsetting negative tax	<u>841</u>	
	Negative tax offset under section 25(1), see section 11 of Danish Executive Order no. 1138 of 22 October 2014	<u>842</u>	-
	Tax for the year after offsetting negative tax	<u>890</u>	
	Paid currently during the income year, see sections 23(1) and 23a(1) of PAL	<u>891</u>	-
	Difference	<u>892</u>	

<b>Determination of tax for the year</b>	Interest calculated under sections 23 and 23a of PAL	<b><u>897</u></b>
<i>Fortsat</i>	Payable/disbursable	<b><u>898</u></b>
<b>Negative tax at the time of termination</b>	Negative tax at the time of termination offset against the PBL tax, see section 11(2) of Danish Executive Order no. 1138 of 22 October 2014	<b><u>501</u></b>
	Negative tax at the time of termination disbursed under section 25(2) of PAL	<b><u>502</u></b>

Reg. no. and account no. for use in connection with possible refunds

Contact

Telephone

Date

On behalf of the Board of Executives (name and position)